



Your Road to a Healthy Retirement



IMPORTANT REMINDER ABOUT YOUR SURS SELF-MANAGED PLAN

(soon to be the SURS Retirement Savings Plan)

With the retirement security of our defined contribution plan members in mind, SURS has redesigned the Self-Managed Plan. We are excited to launch the redesigned plan, the SURS Retirement Savings Plan, starting Sept. 1.

You should have received information about the transition via email and U.S. mail. Helpful information including the Plan Transition Guide, Investment Options Guide, SURS Lifetime Income Strategy Fact Sheet and Video, SURS Investment Lineup, FAQs, fund mapping information and webinar presentation, as well as contact information can be found on the SURS Retirement Savings Plan dedicated webpage — www.surs.org/rsp.

The Transition Period is About to Begin

The transition from Fidelity and TIAA to Voya is on track. As previously announced, there will be a transition (blackout) period from 3 p.m., Central time, Aug. 14 – Aug. 31. All members are encouraged to review and consider the appropriateness of their current investments before the blackout period begins.

From Aug. 14 – Aug. 20, transactional capabilities will be suspended; however, your account balance will remain in your current investments. Beginning Aug. 21, your account balance will be out of the market until assets are received at Voya.¹ Your account will be reinvested in the SURS Lifetime Income Strategy at Voya as soon as administratively possible prior to Sept. 1.

If you stay invested in the SURS Lifetime Income Strategy, you will be on a path to securing guaranteed lifetime income, qualifying for retiree healthcare, and maintaining control of your account even in retirement.

If you prefer to choose your own investments from the new core investment menu, you can do so by making investment changes any time on or after Sept. 1 at surs.org/rsp or by calling 800-613-9543; TDD: 800-579-5708.

This is a final reminder. If you want to review your account or make any changes prior to the blackout period you must do so before 3 p.m., Central time, on Aug 14.

¹Some assets in the Plan are restricted and will not be automatically moved to Voya, please refer to page 11 of the **Transition Newsletter**.